

# Nonprofit News

COLUMBIA BASIN FOUNDATION 2023 ANNUAL REPORT



CBF Team Kristen Elder, Noah Sandberg, Corinne Isaak, Jacquie Hunt, Jennifer DeChenne

## FIT FOR THE FUTURE

Since 2019 CBF has been making a concerted effort to get fit for the future. One partnership, program, and procedure at a time, we are creating a community foundation that is advancing its mission and engaging in projects and programs that are meaningful and making a difference. Looking back at 2023, it was a year that took getting 'fit' to a new level. We seemed to be training for a marathon rather than a sprint! We started the year packing our office and moving across the street to a lovely office in the Lauzier Building on Basin Street. CBF is truly on the corner of giving and gratitude! On May 1 we hosted an open house. So fun!

Scholarship and grant season kept our spring busy reviewing applications, attending award presentations, and graduations. When the summer months arrived, we welcomed three wonderful interns to our team-Lindsay Addink, Noah Sandberg, and Campbell Grizzel. Their energy and eagerness to learn about nonprofits was amazing. In July, the days went by quickly preparing for a full audit, distributing scholarship awards, planning the Making a Splash and Luau on the Lawn events, and volunteering at summer golf tournaments. The same week the audit began, Jennifer DeChenne joined our team as our accountant.

The fall arrived with two of our interns heading back to college, but Noah Sandberg's internship was designed for the school year. The days didn't slow down because our team was planning a football tailgate for the Cancer Foundation, Gathered in Gratitude for McKay Healthcare, and the Festival of Trees for His Helping Hands. The calendar turned to December, and the holiday season was in full swing. Our office was beautifully decorated for the Festival of Trees raffle. Our holiday gatherings were a great success. We had one event at the Masquers Theater and enjoyed Elf and our annual holiday gathering was held at our office. So festive!

As we said goodbye to 2023, it was exciting to see our progress. Our new office is a wonderful gathering place for generosity, our audit was completed, and we passed with flying colors, and last but not least, our organization has been able to build capacity. Our staff, board, donors, partners, and communities are collaborating to make CBF an organization that is impacting the future. We are woven together for good, and it is with gratitude that we thank you for this opportunity to be your philanthropic pathway for progress. It's truly an honor to be your community foundation getting fit for future generations.

## President's MESSAGE

When I joined the CBF Board of Directors in 2016, I had limited knowledge about the opportunities and programming that a community foundation offers donors. As a CPA at CLA in Quincy, I was introduced to CBF by Butch Gebbers and Dave Lemon. They were involved with CBF and were promoting the organization. Once on the Board, I started to gain a better understanding about our organization and its purpose. I quickly recognized CBF's potential as a nonprofit and community asset. I have been volunteering for eight years and now have been elected as the president. If someone wanted me to give a quick CPA commercial about CBF, I would express the following: CBF is a valuable charitable resource for rural communities and offers donors charitable opportunities with lasting impact and tax benefits. I encourage you to engage with CBF and maximize your charitable giving through this amazing organization.

As we begin our 28th year, I am confident that our staff and board are aligning our organizational priorities to meet the changing needs in the communities we serve. If you look at our growth during the past five years, it reveals we have gone from \$8.5 Million to \$15.5 Million in managed assets. Our growth has occurred because our staff and board have been working to build relationships and services. We have been available to assist and empower communities through philanthropy. Our approach has been strategic and steadfast, and I look forward to being the CBF President for the next three years. I know we are making a difference and hope we can work with you in the near future.

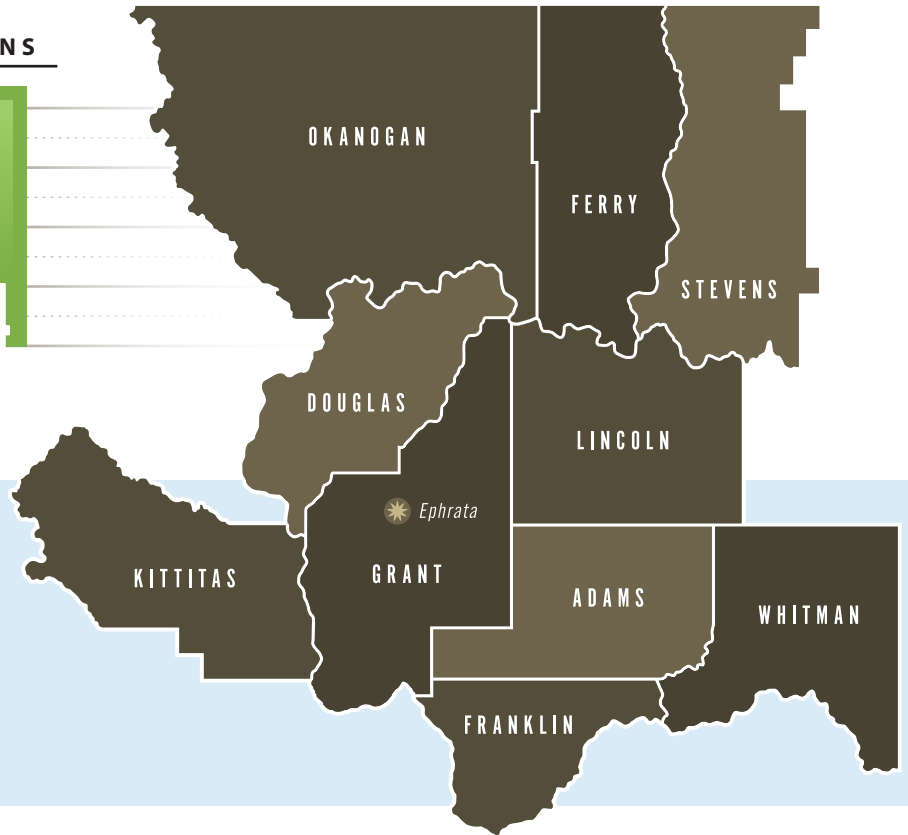
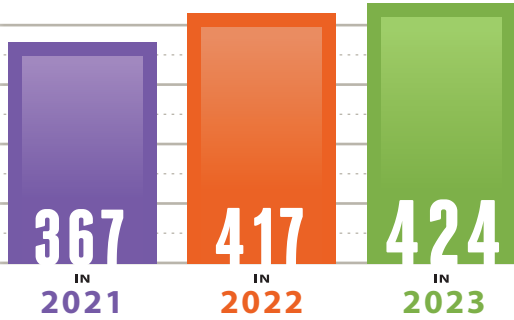
COMPASSION • SERVICE • INTEGRITY

# 2023 BY THE NUMBERS



**COLUMBIA BASIN  
FOUNDATION**  
COMPASSION • SERVICE • INTEGRITY

## TOTAL NUMBER OF DISTRIBUTIONS



**CBF** serves rural communities in **10** counties across EASTERN WASHINGTON

**172**  
FUNDS

**\$13** MILLION  
ENDOWED

**\$2.5** MILLION  
NON-ENDOWED

**492** DONATIONS MADE BY **355** DONORS

## TOTAL FOUNDATION ASSETS



**10** NEW FUNDS ESTABLISHED

**\$1.5** MILLION IN CONTRIBUTIONS

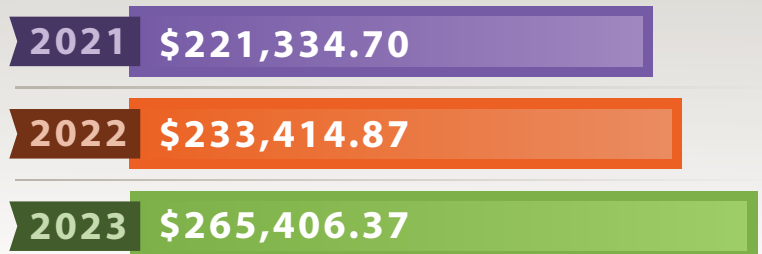
**\$1.3** MILLION IN DISTRIBUTIONS GRANTS/SCHOLARSHIPS

# 2023 BUDGET

	Budget	Actual
Administrative Fees	250,000.00	265,406.37
Ferne Daniel Fund	12,000.00	8,918.84
CBF Sustaining Endowment	10,000.00	9,464.88
Sponsorships	60,000.00	58,725.00
Ivan Bodrero Unrestricted Operating Funds	50,000.00	50,000.00
<b>Total</b>	<b>382,000.00</b>	<b>392,515.09</b>
Salaries	210,000.00	228,749.98
Office Rent (exceeded budget due to office move)	7,200.00	26,775.00
Utilities	1,600.00	4,004.42
Property Tax	700.00	301.93
Advertising	12,000.00	12,406.37
Professional Fees	35,000.00	34,309.00
Dues / Subscriptions	2,000.00	4,044.89
Equipment Maintenance	1,000.00	1,038.75
Insurance/Property	400.00	848.55
Insurance/Bonding	1,600.00	2,056.00
Annual Renewals	24,000.00	23,293.50
Office Maintenance	2,000.00	3,926.64
Office Supplies (exceeded budget due to office move)	2,000.00	11,241.40
Payroll Taxes	20,000.00	18,289.52
IRA/HSA	6,300.00	5,787.50
Postage	2,000.00	765.69
Publications / Printing	3,000.00	683.84
Telephone	3,000.00	2,176.59
Internet	1,000.00	722.40
Travel, Meetings & Prof Dev.	15,000.00	12,715.70
Web/Computer Maintenance	2,000.00	1,095.18
Outreach	30,000.00	38,283.80
<b>TOTAL EXPENSES</b>	<b>381,800.00</b>	<b>433,516.65</b>

## ADMINISTRATIVE FEE LOOKBACK

CBF's administrative fees keep our doors open! Clearly, it's the majority of our CBF income, and we are thankful to our funds for allowing us to be a successful nonprofit. As you can see in this report, we are growing in many areas, and our administrative fee income reflects fund growth. We also depend on sponsorships, the Ferne Daniel Fund, CBF Sustaining Endowment, and the Ivan Bodrero Operational Fund. If you are considering opening a fund or have any questions about our fee schedule, please feel free to contact our office.



# AWARDED Scholarships



**Amanda Evans**  
Morgahn Box

**Anonymous Donor**  
Sydney MacDonald

**Anonymous Donor WSU**  
Jocelyn Castillo

**Barbara E. Cherf Memorial**  
Emmie Dilling

**Becky Gillette Dunn**  
Kacie Shannon

**Bernie Martin Agricultural**  
Justin Billingsley    Kendel Correia    Mia Reeve  
Milie Cobb    Josee Newman    Kayla Rhoads

**Bill & Wilma DeLeeuw**  
Garrett Heathman    Abigail Roberts    Mikayla Rushton  
Eric Shaporda

**Bill Thorton & Ardell Filip**  
Travis Hendrick    Landon Murray

**Bob & Agnes Holloway**  
Camdyn Cox

**Bob Jamison Memorial**  
Kade Stevenson

**Bryan W. Wallace**  
Marlene Cortez    Carmen Cruz    Rubi Flores  
Lacey Hudlow

**Burton Wiig Memorial**  
Kyia Hunter-Kanoff    Makhaela Parrish

**Calbick Alumni**  
Allison Ausere

**CBF Ag Ed Endowment Fund**  
Jared Goetz    Ryann Harrington    Lindsey Jones  
Cyzik Realme    Delaney Shattuck

**CDFCU/STCU**  
Amelia Ross

**Columbia Basin Elks Lodge 1930**  
Ava Voss

**CBTech Skills Center**  
Gabriel Daley

**Dave Middleton Memorial Tiger Spirit Award**  
Carter Burns

**Deputy John Bernard**  
Maisie Becker

**Don & Allison Swartz**  
Camryn Holterhoff

**DP Mickelsen Memorial**  
McKell Johns    Richard Roloff

**Edward & Victoria Tyler**  
McKenzie Baergen

**Elten Klein Memorial Scholarship**  
Mikayla Rushton

**Emily L. Hart Fine Arts**  
Spencer Harris

**EHS 1954**  
Travis Hendrick

**EHS Math**  
Weslee Kriete

**Erick & Marguerite Soderberg**  
Krithika Suresh

**Eva L. Merrill**  
Nicholas Baker    Macey Singer

**Ferne Daniel Extraordinary Effort**  
Camdyn Cox    Lexie Diem    Travis Hendrick  
Max Hewitt    Alexa Laughlin    Landon Murray  
Ezekiel O'Donnell    Zachary Reyes    Noah Sandberg  
Kacie Shannon

**Fortress Blockchain Holdings Corp. Fund**  
Osvaldo Blancas

**G.O. & Ione Ewart**  
Noemi Aguilar

**Gonseth Family**  
Ashleigh Alcala    Hudson Sager

**Harlan Irwin Memorial**  
Madylin Morigeau

**Herb Fackenthall**  
McKenzie Baergen    Isabel Brink    Kendel Correia  
Jared Goetz    Chloe Jensen    Kinzie McCall  
Prairie Parrish    Whitley Rushton    Tristen Wood

**Irma Paz Family**  
Gisell Navarro Camacho

**Ivan Bodrero Ag**  
Selvi Amaya    Justin Billingsley    Kendel Correia  
McCall DeChenne    Jared Goetz    Macie Louterback  
Kendra McLain    Robert Mensonides    Madylin Morigeau  
Josee Newman    Mia Reeve    Tyson Visser

**Jack E. Jones Memorial**  
Mya Nguyen

**Jackson O. Ashton Memorial**  
Briana Andrade

**Jaime Krausse-Campbell**  
Chase Powers (Honorary)    Krystyna Szczutowski-Welch

**Jeanette Marbourg**  
McCall DeChenne

**Jeremy Chandler Memorial**  
Garrett Smith

**Jerry S. and June Burke**  
Lexie Diem    Addina Knudsen

**John & Jeanette Steinmacher**  
Sydney Anderson    Osvaldo Blancos    Azura Callaghan  
Milie Cobb    Gabriel Daley    Lexie Diem  
Benjamin Dinkelmann    McKinley Fulk    Payton Hagy  
Sierra Janikowski    Kyler Kolves    Weslee Kriete  
Elise McGuire    Connor Middleton    Nolan Middleton  
Marthajayn Moore    Emily Reeve    Melanie Santana  
Krystyna Szczutowski-Welch    Emily Williams    Paige Wood



## AWARDED *Scholarships*

**John H & Mary Lee**  
Ashleigh Alcalá

**Kathy & Norm White**  
Orlando Romero-Ortiz

**Lind Chamber of Commerce**  
Nick Labes

**Margaret Fran Rowley**  
Isabel Brink                      Prairie Parrish

**Marshall D. & Marilyn S. Matthews**  
Daniela Chagollan              Zachary Terrell

**Marty O'Brien**  
Max Hewitt

**Michael Osborn Memorial**  
Benjamin Dinkelmann        Kyler Kolves  
McKinley Fulk

**Naomi Hampton**  
Dulce Navarro

**Othello Kiwanis**  
Genesis Castro Telles        Kade Stevenson

**Pat Flannery Principal's Award**  
Noah Sandberg

**Pedro Howard**  
Owen Strickler

**Randy Boruff Baseball Memorial**  
Beau DeChenne                Winston Roberts

**REC Silicon**  
MaKhaela Parrish

**Samantha Webb**  
Liam Bedford                      McKell Johns

**Sherman Clayton Memorial**  
Richard Roloff

**Spencer Gloyn**  
Chloe Jensen

**TJ Sortomme Memorial**  
Ezekiel O'Donnell

**Tory Lynn & Garrett Lynn Tarrant**  
Hunter Ogle

**Vera Claussen Memorial**  
Nathan Buck

**Wayne L. Bartelheimer Memorial**  
Ebubechi Abonyi                Oshun Parrish  
Beau DeChenne                Winston Roberts  
Camryn Holterhoff              Silverio Hernandez Serna  
Alexa Laughlin                Briana Andrade  
Josee Newman                Travis Hendrick  
Jacob Rawley                Sierra Janikowski  
Adyson Schafer                Rubi Mondragon  
Lindsay Addink                Prairie Parrish  
Payton Hagy                Jayla Sainsbury  
Marianna Isaak                Kacie Shannon  
Hayden Mills                Paige Wood

## DONOR SPOTLIGHT

### HONSOWETZ FAMILY



In 1996 when Rick Honsowetz co-founded the Columbia Basin Foundation, he was establishing it to offer a pathway for philanthropy for Columbia Basin residents. Honsowetz spent his career as a CPA for Lemaster &

Daniels now CLA and could see that a community foundation would be an excellent vehicle for charitable giving. Over the years, he valued and appreciated the progress CBF was making but didn't get that up-close-and-personal experience with CBF until 2023 when he came in to discuss establishing a scholarship in memory of his loving wife, Patricia.

In 2022, Patricia tragically passed away in a car accident. As a wonderful wife, mother, grandmother and educator, she devoted her days to her family and passion--all children. Honsowetz believed that his wife was created to be an advocate for justice, mercy, and faithfulness. She earned an Elementary Education degree from WSU in 1974 and a Master's Degree at CWU. She taught in Ephrata and Moses Lake. She dedicated her time to teaching Sunday school and piano lessons, tutoring children undergoing cancer treatments, and directing Easter and Christmas programs. She poured her heart into volunteerism. She was a certified volunteer for the Court Appointed Special Advocate (CASA) for children in foster care in Grant County. She served weekly for SERVE homeless ministry and the Foster/Adoptive Families Support Group at ML Christian Church. The Honsowetz family lovingly established the Patricia M. Honsowetz Memorial Scholarship to continue and honor her legacy. When students apply for this scholarship, Patty would want them to know that they are seen, and they are loved!

THERE IS NO BETTER EXERCISE  
FOR YOUR HEART THAN  
REACHING DOWN AND HELPING  
TO LIFT SOMEONE UP.

*Bernard Meltzer*

## Scholarship Funds

Amanda Evans Memorial  
 Anonymous Donor  
 Anonymous WSU Donor  
 Becky Gillette Dunn Memorial  
 Bernie Martin Agricultural  
 Bill and Wilma DeLeeuw  
 Bill Thornton & Ardell Filip  
 Bob & Agnes Holloway  
 Bob Jamison Memorial  
 Brenda Taylor Peterson Memorial  
 Bryan W. Wallace  
 Burton Wiig Memorial  
 Calbick Alumni  
 CBF Agriculture Education  
 CBF Internship Program  
 CDFCU (Funded by STCU)  
 Columbia Basin Tech Skills Center  
 Claudia Kay Rigsby Memorial  
 Columbia Basin Elks Lodge 1930 Harry  
 Campbell Memorial  
 Dave Middleton Tiger Spirit Award  
 Davie Alporque Memorial  
 Deputy John Bernard Memorial  
 Don & Allison Swartz  
 DP Mickelsen Memorial  
 Edward & Victoria Tyler  
 Elten Klein Memorial  
 Emily L. Hart Fine Arts  
 Ephrata High School Class of 1954  
 Ephrata High School Math Team  
 Erick & Marguerite Soderberg  
 Eva L. Merrill Memorial  
 Ferne Daniel Extraordinary Effort  
 Fortress Blockchain (US) Holdings Corp.  
 G.O. & Ione Ewart Education  
 Gonseth Family  
 Harlan Irwin Memorial  
 "Heart of a Tiger" Art & Music Camp  
 Herb Fackenthall  
 Howard  
 Irma Paz Family  
 Ivan Bodrero Ag Memorial  
 Jack E. Jones Memorial  
 Jacksen O. Ashton Memorial  
 Jaime Krausse Campbell Memorial  
 Jeanette Marbourg  
 Jeremy Chandler Memorial  
 Jerry S. and June Burke  
 John & Jeanette Steinmacher  
 John H. & Mary M. Lee Memorial  
 Kathy & Norm White  
 Lind Chamber of Commerce  
 Margaret Fran Rowley  
 Marshall D. & Marilyn S. Matthews  
 Marty O'Brien Memorial

## Scholarship Funds (continued)

Michael Osborn Memorial  
 Moses Lake Scholar - Athlete Ed. Fund  
 Naomi Hampton  
 Norman & Roxa Peters  
 Othello Kiwanis  
 Pat Flannery "Principal's Award"  
 Patricia Honsowetz  
 Pheasant Family  
 Randy Boruff Memorial  
 REC Silicon  
 Samantha Webb Memorial  
 Sheets  
 Sherman Clayton Memorial  
 Spencer Gloyd Memorial  
 TJ Sortomme Memorial  
 Torry Lynn & Garrett Lynn Tarrant Memorial  
 Velma Foglesong  
 Vera Claussen "Wanapum Tribe" Memorial  
 Wayne L. Bartelheimer Athletic Memorial

## Designated Funds

Ephrata "Help Our Children"  
 EHS Performing Arts  
 Erle and Helen Sola  
 Ferne Daniel  
 Forge Fund  
 Fowler Fund  
 Gonseth Family  
 Herb Fackenthall  
 Ivan Bodrero Sustaining  
 Jeremy Chandler Memorial  
 Mary M. Lee Administrative  
 Michael Osborn Memorial  
 Millie Jones Charitable Trust  
 Masquers of Grant County  
 Norman & Roxa Peters  
 St. Rose of Lima Catholic School  
 Thornton - Filip  
 Tiffany Family Fund

## Donor-Advised Funds

Barbara E. Cherf Memorial  
 Bernie Martin Agricultural  
 Bob & Agnes Holloway  
 Jeanette Marbourg  
 Michael Terry Brown  
 Phil & Ruth Isaak  
 Randy J. and Martha L. Brown Memorial

## Field of Interest Funds

Alvar & Louise Swanson  
 Erle and Helen Sola  
 Ferne Daniel (Animal program grant)  
 Ferne Daniel (Youth program grant)  
 Jim Campbell Senior Memorial  
 Women & Children's Fund of  
 Grant / Adams Counties

## Fiscal Sponsorship Funds

Columbia Basin Comm. Partnership for Health  
 Project Lazarus  
 Quincy Partnership for Youth  
 Safe Kids Grant County  
 Soap Lake Recreation Development

## Agency Endowment Funds

Boys & Girls Club - Columbia Basin  
 Columbia Basin Allied Arts  
 CBF Agricultural Endowment  
 CBF Sustaining Endowment  
 Columbia Basin Youth Baseball  
 Ephrata Food Bank  
 Ephrata Senior Center  
 Ephrata Youth Assets  
 Family Services of Grant County  
 McKay Foundation  
 Moses Lake Christian Academy  
 Russ Hansen Jr. Golf Benefit  
 Samaritan Foundation  
 United Way of Grant County

## Building/Special Project Funds

CAVE B Summer Music Theatre  
 City of Ephrata Swimming Pool  
 City of Moses Lake Youth Program  
 Columbia Basin Cancer Foundation  
 CB Law Enforcement Kennel Project  
 CBF Special Projects  
 Coulee City Medical Clinic/Herb Fackenthall  
 Coulee City Rodeo Association  
 Ephrata Pickleball Courts  
 Flywheel Relocation Fund  
 Friends of New Hope/Kids Hope  
 Grant County ARFS  
 Grant County Sheriff's Office: K-9  
 Grant County Shop with a Cop  
 His Helping Hands  
 Ivan Bodrero  
 Jayda Harmon  
 Jess Auto Family  
 Jess Roskelley Foundation  
 Jonathan Sherman Memorial Music  
 Masquers of Grant County  
 McKay Foundation Special Projects  
 Microsoft Microgrants  
 Microsoft Prosperity  
 Microsoft Signature Project  
 Microsoft Tech Fund  
 Moses Lake Christian Academy  
 Moses Lake Friends of the Library  
 Moses Lake Public Library Foundation  
 Moses Lake School District  
 Neighbors Helping Neighbors/Ephrata  
 Pepsi Park  
 Royal City Friends of the Library  
 Pay-it-Forward (Grant County PUD)  
 Soap Lake Conservancy  
 South Grant County Chamber of Commerce  
 Voices for Water

# SNAPSHOTS OF SUCCESS

2023 was a year for strengthening partnerships, building for the future, and collaborating to make progress in the communities we serve.

**Together, we are making a difference!**





COLUMBIA BASIN  
FOUNDATION  
101 BASIN STREET NW  
EPHRATA, WA 98823

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## CBF BOARD OF DIRECTORS

A big thanks to the directors who volunteer time to set policies and oversee procedures for our Foundation.

- David Thomsen, President
- James Shank, Vice President
- Jean Frazier, Treasurer
- Huc Dilling, Secretary
- Tom Moncrief, Board Member
- Tom Overcast, Board Member
- Wendy Mickelsen, Board Member
- Lynda Bowers, Board Member
- Stephen Reagan, Board Member
- Annette Lovitt, Board Member
- Corinne Isaak, Executive Director
- Jacque Hunt, Finance Director
- Kristen Elder, Scholarship Director & Community Engagement Coordinator
- Jennifer DeChenne, CBF Accountant

## CHARITABLE IMPACT

A Donor-Advised Fund (DAF) is the fastest-growing charitable giving vehicle in the United States. It allows donors to make charitable contributions to a dedicated fund with an immediate tax benefit, and then recommend grants from the fund to support their preferred charitable organizations over time. DAFs offer **simplicity, flexibility, efficiency, and tax benefits** for donors!

### HOW DONOR-ADVISED FUNDS WORK:

Donors establish DAF and contribute cash, securities, or appreciated assets with tax benefits.

**Fund Management:** Assets are contributed to DAF and investment growth is a tax-free benefit.

**Grant Recommendations:** Donors recommend grants from their DAF to charitable organizations.



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ON FACEBOOK

## DONATE *Now*

Scan the QR code below to go to the donation page of the CBF website where you can donate to any of our funds.



This publication is sponsored by:



David Thomsen  
CLA Quincy

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WWW.CBFCommunity.org